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Area Foundation NEWS

Fall/Winter 2014

Report on the activities of the San Angelo Area Foundation



SAN ANGELO
AREA FOUNDATION

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www.saafound.org

... nurturing a legacy of philanthropy in West Texas

PLANS FOR NEW TREATMENT FACILITY



Plans courtesy of Gary Donaldson Architecture

DEANNA MAYFIELD AND LOVE FOR HER COMMUNITY

Deanna Mayfield deeply loved her community and enjoyed giving back to San Angelo. She learned the value of volunteerism growing up in the small town of Dayton, and in San Angelo she left her mark on every organization in which she was involved, including the San Angelo Area Foundation. Deanna passionately served nine years on the San Angelo Area Foundation Board of Directors and helped pave the way for future leaders to follow.

"Deanna was an inspirational leader and, through her leadership, she shared her passion for life and what it truly means to give back. She dedicated her life to the service of others. On behalf of the Board of Directors, I feel honored to have served alongside her. Deanna will be truly missed." ~Gary Cox, Past Chairman



The Alcohol & Drug Abuse Council of the Concho Valley and its Board of Directors are committed to providing comprehensive substance abuse treatment programs by adding detoxification services for indigent, uninsured, and underinsured Concho Valley residents. Their expansion plan includes a 20,000+ square foot addition to the Cotton Lindsey Center at 3553 Houston Harte Expressway in San Angelo.

The expanded facility will allow ADACCV to consolidate services in one location and double its residential treatment capacity, providing 48 treatment beds. ADACCV will also add residential detoxification services that can accommodate up to 12 clients. The estimated project cost is \$5 million. During fiscal year 2013, ADACCV treatment programs served 364 clients in and around the Concho Valley and reached more than 15,000 youth and more than 5,000 adults with their prevention programs. SAAF has awarded \$100,000 towards this project through its discretionary grants program.

2014 BY THE NUMBERS

267 permanent funds (YTD)
439 scholarships awarded
\$20.3 million gifts (YTD)
\$10.8 million grants (YTD)
\$106 million total assets (YTD)

FUTURE FUND CELEBRATES 5TH YEAR OF GIVING

In 2010, a group of like-minded individuals came together with a vision of young philanthropists uniting to make significant impact in San Angelo.

Together, this giving circle has granted \$129,000 since inception to numerous local non-profit organizations and invites other community members to join them in giving back. Members contribute \$1,000 per year to the Future

Fund and collectively the group decides where funds can be granted. Portions of the fund remain invested with the Foundation allowing for additional grant-making in the future.

In Fall of 2014, the Future Fund awarded \$12,500 to the West Texas Guidance Counseling Center for assistance in hiring a new Licensed Professional Counselor specializing in children

11 years old and younger. In addition \$13,500 was awarded to the Alcohol Drug Abuse Council of the Concho Valley to help build and expand their detox facilities.

We invite you to be part of this growing, giving circle because together we can impact San Angelo's future. Call us or visit our website to learn more about the Future Fund.

SAAF MISSION

The mission of the San Angelo Area Foundation is to build a legacy of philanthropy by attracting and prudently managing endowment funds that match donor interests with community needs in our area.

SAAF VISION

The San Angelo Area Foundation exists to make philanthropic giving in San Angelo and the surrounding area easier and more efficient.

BOARD OF DIRECTORS

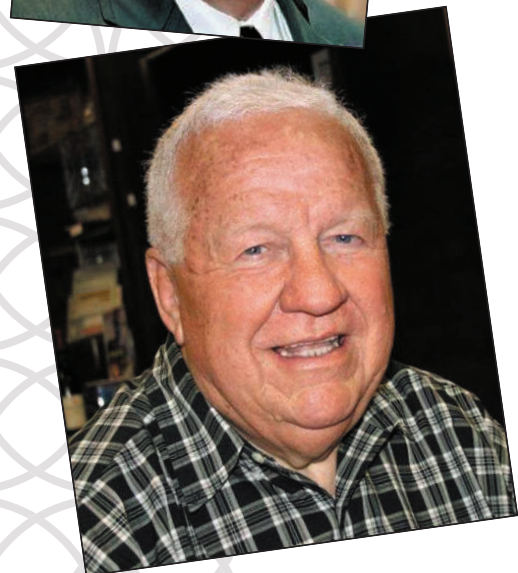
Allen Price, Chairman
Gary Cox, Past Chairman
Jeff McCormick, CPA, Vice Chairman
Carmen Symes Dusek, Secretary/Treasurer
Liz Bates
Jay Boyd
Susan Brooks
Jason Cox
Albert Elliott
Brenda Gunter
Fred Hernandez

Jim Raymond
Patrick Shannon
Camille Yale

STAFF

Matt Lewis, President & CEO
Patti May, CPA, Controller
Rebecca Stokes, Grants/Scholarship Coordinator
Amanda Razani, Administrative Coordinator
Janet Karcher, Development Director





DONOR HIGHLIGHTS

Many Types of Gifts Help Donors Make An Impact

The San Angelo Area Foundation offers various tools to help people achieve their charitable goals.

- Donations of appreciated stock earned one woman the best tax advantage while also giving to her favorite community organization.
- A gift of investment real estate allowed a man to establish a charitable fund. SAAF handled the sale of the property.
- A donor established a charitable remainder trust that provides him income during his lifetime and a community benefit after his death.
- Donors use charitable IRA rollovers to support their favorite causes.
- A donation to the Future Fund gives couples the ability to collectively impact the community.

YEAR END CHARITABLE GIVING

One-third of all charitable donations in the U.S. occur within the last five weeks of the year. Have you considered making a donation to a fund at the Foundation or establishing your own fund?

Creating a fund at the Area Foundation can establish a legacy, honor an individual, and provide a way to make permanent charitable contributions. Examples of fund types include a Donor Advised Fund, a Field of Interest Fund, a Designated Fund, and a Scholarship Fund.

To learn more about making a donation or to speak with our staff about establishing a fund, call (325) 947-7071 or visit www.saafound.org

SAAF 2014 GRANT AWARDS

The Foundation announced \$470,365 in grants towards the following organizations and causes through the combination of discretionary grant-making funds, donor advised funds, and field of interest funds. Application information can be found at www.saafound.org

Christoval Volunteer Fire Department—\$30,000

Assistance with new rescue/pumper truck

Good Samaritan Center—Camp Good Sam, Sonora—\$25,000

Support for summer camp for at-risk youth in Sonora

The Salvation Army—\$25,000

Assistance with equipment and supplies

Sutton County Community Trust—\$100,000

Assist with construction of the Sutton County Arena

Alcohol & Drug Abuse Council for the Concho Valley—\$100,000

Assistance with detox expansion project

San Angelo Animal Shelter—\$20,000

Support for noise reduction system

Concho Valley Regional Food Bank of Texas—\$43,500

Assistance with new office space

Eden's Green Apple—\$20,000

Assistance with roof repair to cultural arts center

Greater Works Community Development Center (Mason)—\$10,000

Assist with implementation of programs and building repairs

Junior League of San Angelo—\$4,000

Support for Student Closet program supplies

New Horizons Ranch & Center—\$15,000

Assistance with expenses related to foster children

Bamberger Ranch Preserve—\$5,710

Assist in renovation of kitchen facility

Odeon Preservation Association—\$10,000

Assist with the Mason Odeon Theater renovations

San Angelo Museum of Fine Arts—\$10,000

Support for Youth Education Program

Sonrisas Therapeutic Riding, Inc—\$10,000

Assistance with Equine Therapy Program

The People Plant Connection—\$20,155

Rain tanks & outdoor classroom

West Texas Counseling & Guidance—\$12,500

Assist in hiring LPC specializing in children 11 years and younger

Christians in Action—\$9,500

Assist with improvements to distribution warehouse

SCHOLARSHIP WINNERS

This past year, 439 scholarships totaling \$1,051,838 were awarded to talented, hardworking area students.

Scholarship awards vary from \$500 to \$4,500 per semester and are available due to the generosity of donors.

More than 100 different scholarship funds each have their own criteria for the selection process and provide over \$1 million annually in awards.

Applications are taken each spring starting January 1 and must be submitted by March 1.

Awards are announced in May; payments follow in the fall.

To learn more or apply for scholarships at the Foundation, visit our website at www.saafound.org and click on the scholarships tab.



HELPING MEET THE NEEDS OF THE COMMUNITY

The Salvation Army established its ministry along the banks of the Concho River in 1901 and has continued to serve those in need throughout the Concho Valley for the more than a century.

Each year, The Salvation Army provides immediate assistance to hundreds of applicants who are faced with hardship. Last year, The Salvation Army provided more than 4,500 nights of lodging and prepared more than 62,000 meals to help those in need.

Grant funding from the San Angelo Area Foundation helped equip the Emergency Shelter with much needed supplies for the Emergency Assistance and Transitional Housing Program.

Without discrimination, qualified participants receive food, shelter, clothing, and direct financial assistance offering a greater probability of positive impact on the community.

"I can't adequately express my gratitude for this grant award—specifically, what it has accomplished to replace our shelter kitchen equipment and the ability to distribute fans and heaters to those homebound individuals in need. I have witnessed the generosity of the Concho Valley communities. Certainly, you are a great example." ~Major Tim R. Grider